

From the Oasis of Vision...
to an Opportunity-Driven Economy

Target launch in 2027



Tuwaiq Oasis Capital

A specialized investment arm designed to advance group strategy through strategic asset management, opportunity identification, and portfolio growth.

Our Philosophy

We proactively create value by investing in promising industries, building new ventures, and driving business growth. Combining strategic boldness with operational discipline, we deliver long-term yields while actively contributing to national economic prosperity.

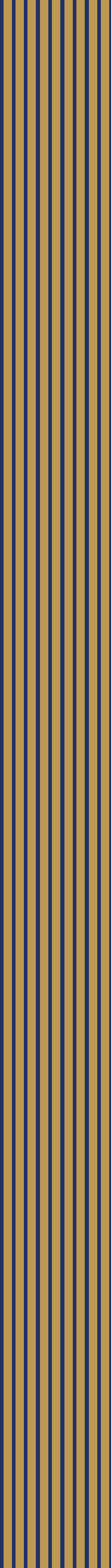
Our Vision

To be a leading Saudi investment firm building high-impact assets that drive national economic diversification and generate long-term, sustainable value.

Our Mission

Deploying capital with strategic boldness across high-impact sectors from industrial development to venture capital backed by an agile corporate culture that delivers balanced growth and long-term yields.





TOH Position in 2030 Maps

	A Thriving Economy	A Vibrant Society	An Ambitious Nation
	At Tuwaiq Oasis Holding, we create investment opportunities by balancing bold ambition with disciplined execution, driving sustainable growth and lasting value.	Food Security & Quality of Life: Strengthening food security while promoting sustainable quality of life and community well-being.	Institutional Excellence: Governance and financial innovation.
Saudi Vision 2030	Increase the contribution of SMEs to GDP from 20% to 35%.	Achieve sustainable food security and enhance quality of life across Saudi cities.	Strengthen transparency, enhance the efficiency of the financial sector, and accelerate digital transformation.
Tuwaiq Oasis Holding	Transitioning from a traditional investment model to a venture-building platform that creates and operates businesses addressing key market needs.	Invest in strategic assets that directly improve everyday life, with a focus on food, healthcare, and housing.	Operating under a world-class governance model that separates ownership from management while ensuring long-term financial sustainability.
Our Contribution	Driving private sector growth and supporting economic diversification.	Enhancing quality of life through investments in food security and housing.	Advancing institutional excellence through responsible governance and financial innovation.
Our Strategic Role	1 Digital Transformation: Empowering technology-driven businesses and enhancing operational efficiency. 2 Logistics Infrastructure: Delivering intelligent supply chain solutions that enable e-commerce growth. 3 Local Content: Investing in domestic industries and services to strengthen local value creation.	1 Food Security: Advancing modern agricultural technologies and supporting national food self-sufficiency. 2 Quality of Life: Developing integrated residential and urban communities. 3 Well-being: Creating distinctive community and lifestyle experiences.	1 Financial Innovation: Developing fintech and insurtech solutions that advance financial inclusion. 2 Governance: Applying world-class governance standards that ensure transparency and a clear separation between ownership and management. 3 Human Capital: Developing national talent to lead investment growth and longterm value creation.

Tuwaiq Oasis Holding Strategic Map

Vision

To lead a new era of investment excellence through a diversified portfolio that reflects the strength and resilience of the Tuwaiq Mountains, transforming ambitious visions into tangible economic value.

Strategic Pillars

Maximizing Value for Investors
and Shareholders

Expanding the Development of
Nationally Significant Ventures

Driving Operational Integration
and Excellence

,Embedding Governance
Transparency, and Sustainability

Strategic Pillars & Priorities

Maximize Return on Invested Capital (ROIC)
Generate Stable and Sustainable Cash Flows

Increase the Contribution of Operating Businesses to
RevenueInvest in Long-Term Strategic Assets

Optimize Operating Costs Through
Disciplined Capital Allocation

Maintain Balanced and Sustainable Financial
Performance Strengthen Confidence in the
Company's Financial Position

Financial Perspective

Enhancing investor satisfaction through
superior and sustainable investment
performance.

Supporting the growth of SMEs and creating
broader economic and social value through Tuwaiq
Oasis Holding’s investments.

Delivering a comprehensive and value-driven
investment experience for partners and
stakeholders.

Adhering to ESG principles to strengthen
environmental and social impact while ensuring
responsible growth.

Customers & Stakeholders Perspective

Building highly efficient and balanced investment
portfolios while implementing disciplined dividend
distribution policies.

Establishing and operating sustainable,
high-impact companies through a “From Concept
to Operations” venture-building model.

Integrating operations and standardizing
processes across the advisory arm, investment
functions, and portfolio ventures.

Strengthening decision-making governance,
regulatory reporting frameworks, and effective risk
management practices.

Internal Processes

Developing strategic human capital capabilities as
a cornerstone of sustainable growth and a key
driver of long-term success.

Building multidisciplinary execution teams and
adopting agile management approaches for
high-growth ventures.

Establishing an integrated digital ecosystem to
enhance data management and enable informed
decision-making.

Developing a comprehensive governance
framework that separates ownership from
operations while embedding a culture of integrity,
compliance, and accountability.

Organizational Capabilities Perspective

Our Business Model



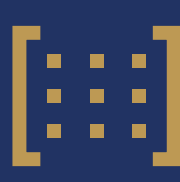
Business Sectors



Investment Arm



Investment Portfolio



Advisory Arm



Food & Beverages



TUWAIQ
OASIS

H O L D I N G

شركة واحة طويق القابضة



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